



Maritimes Gold Project Overview & 2026–27 Gold Exploration Program





Maritimes Gold Project Overview

Maritimes Gold is a Canadian gold mining company that has an exclusive contractual option (**Option**) to buy 100% of several past-producing gold mines in the Province of Nova Scotia, and one in the adjacent Province of New Brunswick, Canada, on the Atlantic seaboard.

Upon exercising its Option in full, Maritimes Gold's portfolio will comprise over 57,000 acres across five core properties – Goldenville, Caribou, Elmtree, Killag, and Miller Lake (**Properties**) – with an in-ground inferred gold resource of approximately 700,000 ounces, independently verified by NI 43-101 Technical Reports published by Qualified Persons in compliance with international reporting standards, such as those defined by the Canadian Institute of Mining (**CIM**), and with a notional gross metal value of close to US\$3.1 Billion at current gold prices of circa US\$4,400 per ounce (December 2025).

Upon exercising its Option in full, Maritimes Gold will hold significant, fully licensed mineral claims, with its flagship mines positioned along high-grade, gold-bearing quartz veins, and near recent gold discoveries, located within one of Canada's earliest gold-producing regions, the Meguma Formation, in the Province of Nova Scotia, and in the adjacent Province of New Brunswick, Canada. The Properties have benefited from circa US\$22 Million of investment in gold exploration activity over the past two decades. With further exploration activity, Maritimes Gold anticipates a significant upgrade in the gold resource and further mineralization discoveries, thereby offering the potential to expand the resource far more than today's approximately 700,000 ounces of in-ground gold.





Nova Scotia and New Brunswick are tier-1 jurisdictions with established infrastructure, skilled labour, low royalties and pro-mining policies. Modern drilling technologies and geophysical surveys enable deeper exploration and more accurate resource estimation. The Properties benefit from road access, grid power, and proximity to shipping ports, reducing logistical costs and de-risking development.





Maritimes Gold's current portfolio comprises:



Goldenville

(Nova Scotia)

Over 200,000 ounces of gold have been mined from the Goldenville property since 1862. The NI 43-101 Technical Report for the Goldenville property, published by Neil Pettigrew, P. Geo., and David Thomas, P. Geo. (effective June 4, 2020), independently verifies an inferred resource of 310,000 ounces of gold at 4.1 grams/tonne (**g/t**) hosted in both open-pit and underground domains. The open-pit resource comprises 110,000 ounces of inferred gold at 3.2 g/t, while the underground resource comprises 200,000 ounces at 5.0 g/t. Over 200 drill holes have been completed and ongoing exploration indicates the potential for resource expansion in both open-pit and underground scenarios. Goldenville benefits from excellent access to infrastructure, with proximity to highways and power availability.



Caribou

(Nova Scotia)

Over 100,000 ounces of gold have been mined from the Caribou property since 1869. The NI 43-101 Technical Report for the Caribou property, published by Guy MacGillivray, P. Geo. (effective October 8, 2008), independently verifies an inferred resource of 94,765 ounces of gold at 8.4 g/t. Multiple mineralization styles include vein-hosted gold, stockwork zones and the potential for disseminated gold in host rocks. Caribou benefits from being located near to existing gold milling operations, making it a prime candidate for near-term development.



Elmtree

(New Brunswick)

The Elmtree property comprises approximately 7,000 acres and hosts two significant gold deposits known as the West Gabbro Zone (WGZ) and the South Gold Zone (SGZ). 183 drill holes have been completed (69 during 1985–87, 107 during 2005–10 and 7 in 2022). The NI 43-101 Technical Report published Charley Z. Murahwi, P. Geo., Alan J. San Martin, and Michael Godard, P. Eng. (effective March 4, 2011), independently verifies an indicated and inferred resource of 294,000 ounces of gold at 4.1 g/t, which is near-surface, open in all directions and is high-grade. Metallurgical tests following a more recent drilling program completed in December 2022 resulted in thick core intervals ranging up to 3.5 g/t gold over 23.28 meters, including samples up to 12.6 g/t gold over 1.35 meters. Metallurgical studies completed by SGS and RPC indicate 98% gold recovery on the higher-grade West Gabbro Zone. Elmtree received a very positive Preliminary Economic Assessment (**PEA**) from Micon in 2010 that produced an Internal Rate of Return (**IRR**) of 63% when the gold price was US\$1,100 per ounce (one quarter of gold prices of circa US\$4,400 per ounce in December 2025). Elmtree benefits from being located in a mining friendly jurisdiction near the City of Bathurst and airport 30 km southeast, with paved road access to the project and highway and power adjacent to the property.

**Killag**

(Nova Scotia)

Approximately 3,900 ounces of gold have been mined from the Killag property since 1863. Recent drilling identified a 1 km strike length of gold-bearing quartz veins and disseminated mineralization, with consistent stratigraphy and alteration. There are strong indications of bulk-tonnage gold potential.

**Miller Lake**

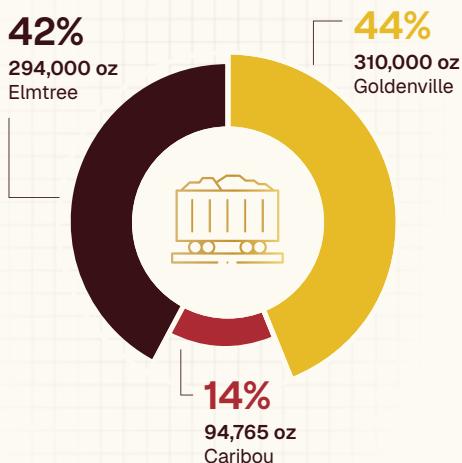
(Nova Scotia)

The Miller Lake property includes several historic gold mining shafts and trenches dating back to 1900. Historic drilling and sampling programs returned high-grade results in some areas, although the property requires further exploration to quantify the gold resource base.

Collectively, Goldenville, Caribou, and Elmtree contribute approximately 700,000 ounces to the in-ground gold being tokenized by GoldBase and comprise the flagship gold mines. Combined grade profiles ranging from 3.2 – 12.6 g/t positions these assets favorably against global averages. Additional gold ounces may be unlocked at Killag and Miller Lake through ongoing exploration.

NI 43-101 Technical Reports

Mineral Resource Estimate (MRE)





2026–27 Gold Exploration Program

The Properties have benefited from circa US\$22 Million of investment in gold exploration activity over the past two decades. With further exploration activity, Maritimes Gold anticipates a significant upgrade in the gold resource and further mineralization discoveries, thereby offering the potential to expand the resource far more than today's approximately 700,000 ounces of in-ground gold.

Maritimes Gold has planned a multi-phase drilling program in 2026–27 to upgrade the gold resource and discover new mineralization, with initial focus on the flagship mines. This exploration program is funded by the sale of \$GBT tokens in the Public Sale to raise up to US\$100 Million and will be reported to the GoldBase community through independently verified NI 43-101 Technical Reports published by Qualified Persons in accordance with international reporting standards.



Goldenville

16,450 meters diamond drilling program with the objective of converting inferred ounces to measured categories and discover new mineralization. Phase 1 (6,050 meters) intends to confirm the presence of near-surface, gold-bearing quartz veins around the fold hinge, determine the geometry of veins, and increase the confidence in gold distribution within the vein. Phase 2 (6,670 meters) intends to confirm the same for a series of veins, some of which may have been partially extracted. Phase 3 (3,730 meters) intends to confirm the same for veins that have not previously been mined.



Caribou

2,000 meters diamond drilling program with the objective of converting inferred ounces to measured categories and discover new mineralization. New drilling will test stockwork zones along strike for wider high-grade intersections, with the objective of evidencing broad disseminated mineralization. Existing high-grades suggest strong potential for resource growth.

**Elmtree**

In light of a very positive PEA from Micon in 2010 that produced an IRR of 63% when the gold price was US\$1,100 per ounce (one quarter of gold prices of circa US\$4,400 per ounce in December 2025) and pleasing metallurgical test results following a more recent drilling program completed in December 2022, there is significant potential to progress Elmtree to the extraction phase in the near-term. Further drilling programs are anticipated to include a third zone, offering the prospect of both gold resource upgrades and discovery of new mineralization.

**Killag**

1,000 meters diamond drilling program with the objective of defining newly identified zones of disseminated mineralization beyond the traditional mined high-quartz veins.

**Miller Lake**

Potential for exploration work depending on the outcome of the priority drilling programs at Goldenville, Caribou, Elmtree, and then Killag.

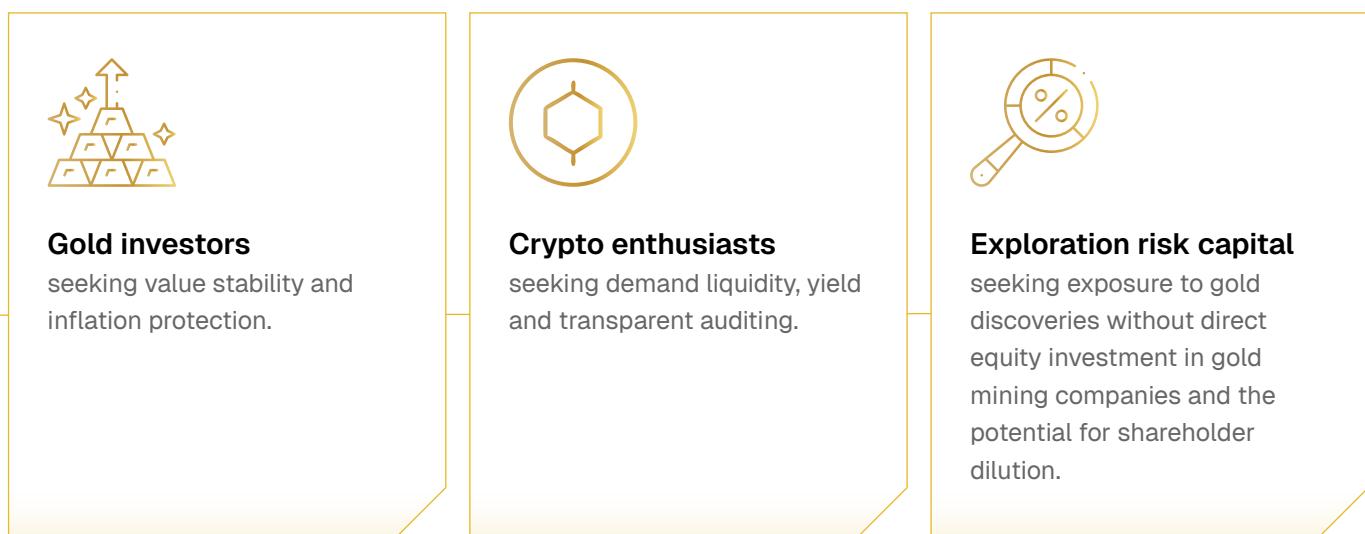




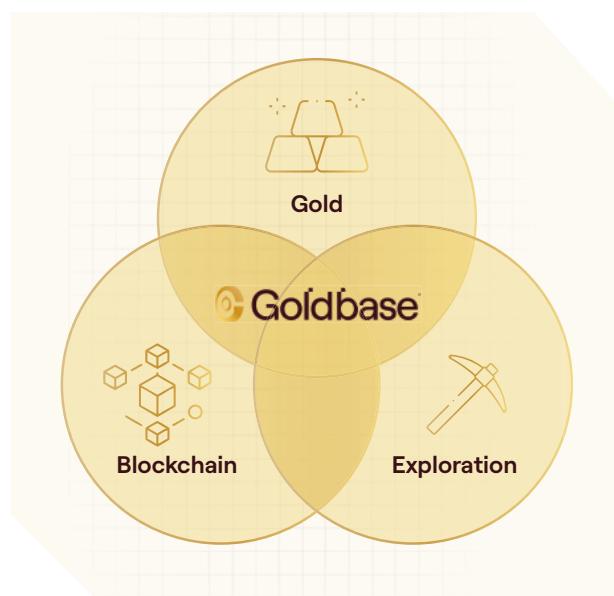
The GoldBase Vision

GoldBase's ambition transcends a single project. GoldBase is not just a digital representation of a commodity; it is a fundamental shift in how gold is valued and accessed. By linking each \$GBT token with a minimum of one ounce of the in-ground gold resource from the Properties today, but also a pro rata share of all ounces of gold discovered by Maritimes Gold in the future, it creates a dual-value RWA: stable today, growth-oriented tomorrow.

The \$GBT token's design satisfies three investor categories simultaneously:



GoldBase addresses each by offering a one ounce floor (traditional gold value), a digital token with fee-sharing yield (crypto attributes), and an expansion mechanism tied to NI 43-101 Technical Reports (exploration upside). It aims to be the reference standard for RWA gold tokens and inspire future mining companies to tokenize their gold resources.





Team & Leadership

GoldBase and Marmites Gold's leadership teams combine decades of experience in gold mining, gold production, mine finance, and blockchain technology:



Emma Priestley

Chief Executive Officer (GoldBase)

Emma has a background in mining and financial services. She worked at GVA Grimley and IMC Mackay & Schnellmann with contracts with the World Bank in Central America and Africa. In 2000, she was appointed as Mining Analyst with Credit Suisse First Boston (CSFB), before moving to the financial advisors VSA Resources and Ambrian Partners as corporate broker and advisor. In 2005, Emma was appointed to the main board of Lonrho Plc prior to Lonrho being taken over in 2014. Emma is a director of Goldstone Resources Plc and a non-executive director of CrossInvest Global Management Services Limited and Imperial X Plc. Emma is a graduate of Camborne School of Mines, is a Chartered Mining Engineer, and Chartered Mineral Surveyor.



Fred Tejada

CEO and Chief Geologist

Fred is a highly experienced professional geologist, with over 40 years of international experience in the mining industry, working with both major and junior mining and exploration companies in consultant or senior executive positions. He has been involved with a range of mineral projects, including gold, copper, nickel-cobalt, and coal, across multiple regions such as Canada, Chile, Peru, Mexico, Portugal, the Philippines, the Balkans, and Fiji. Fred leads Marmites Gold's exploration activities, with many years of on the ground experience across the Properties.

The core team is supported by advisors specializing in blockchain engineering, regulatory compliance, mining operations, and capital markets. Their combined expertise ensures GoldBase can navigate the complexities of RWA tokenization while advancing world-class gold mining assets.



Visit the GoldBase website to buy \$GBT tokens today

goldbase.io